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Counsel for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:
USA COMMERCIAL MORTGAGE COMPANY,

Debtor.

In re:
USA CAPITAL REALTY ADVISORS, LLC,

Debtor.

In re:
USA CAPITAL DIVERSIFIED TRUST DEED
FUND, LLC,

Debtor.

In re:
USA CAPITAL FIRST TRUST DEED FUND,
LLC,

Debtor.

In re:
USA SECURITIES, LLC,

Debtor.

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case Nos.:

BK-S-06-10725-LBR
BK-S-06-10726-LBR
BK-S-06-10727-LBR
BK-S-06-10728-LBR
BK-S-06-10729-LBR

JOINTLY ADMINISTERED
Chapter 11 Cases

Judge Linda B. Rieggle Presiding

**NOTICE OF FILING PROOF OF
SERVICE OF SUBPOENA FOR
RULE 2004 EXAMINATION**

NOTICE IS GIVEN that the USACM Liquidating Trust herewith files the:

**Proof of Service of Subpoena for Rule 2004 Examination
of Paul S. Hamilton (Exhibit A Attached)**

1 DATED: July 3, 2007

2 **DIAMOND MCCARTHY LLP**

LEWIS AND ROCA LLP

3
4 By: /s/ Eric D. Madden
5 Allan B. Diamond, TX 05801800 (pro hac vice)
6 William T. Reid, IV, TX 00788817 (pro hac vice)
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*Special Litigation Counsel for
USACM Liquidating Trust*

By: /s/ Rob Charles
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Counsel for USACM Liquidating Trust

AFFIDAVIT OF SERVICE

STATE OF NEVADA)
)
COUNTY OF CLARK)

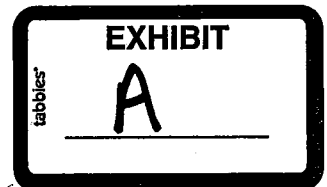
D W TYNER, JR., being duly sworn deposes and says: that at all times herein affiant was and is a citizen of the United States, over 18 years of age, licensed to serve civil process in the state of Nevada under license #389, and not a party to or interested in the proceeding in which this affidavit is made. The affiant received on Monday June 18 2007; 1 copy(ies) of the:

SUBPOENA IN AN ADVERSARY PROCEEDING, ORDER REQUIRING PAUL HAMILTON TO APPEAR FOR EXAMINATION PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 2004, AND \$50.00 WITNESS FEE CHECK

I served the same on Thursday June 21 2007 at 05:33PM by:

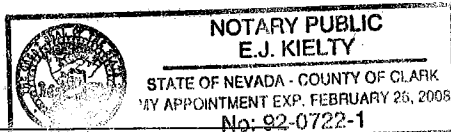
Serving the Witness, PAUL S. HAMILTON

by serving: PAUL S. HAMILTON at the Witness's Home located at 18 CHALET HILLS TERRACE, Henderson, NV 89052.



SUBSCRIBED AND SWORN to before me on this
Friday June 22 2007

A handwritten signature in black ink, appearing to read "E.J. Kielty".



Notary Public

A large, stylized handwritten signature in black ink, likely belonging to D.W. Tyner, Jr.

Affiant: D W TYNER, JR.
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